

	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1 Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3 Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7 Instrument type (types to be specified by each jurisdiction)	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million, Group: €4,926 million			
9 Nominal amount of instrument	In total: €4,926 million			
9a Issue price	€6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
9b Redemption price	N/A	N/A	N/A	N/A
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	2002	2006	2009	2014
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	N/A	N/A	N/A	N/A
14 Issuer call subject to prior supervisory approval	N/A	N/A	N/A	N/A
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 5	Instrument 6	Instrument 7	Instrument 8
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	907833	A0DCXA
3	Governing law(s) of the instrument	Predominantly German law	Delaware law	Delaware law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Common Equity Tier 1	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules	Common Equity Tier 1	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Capital reserves Art. 26 (1) (a) CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	AG: €5,827 million Group: €5,552 million	€286 million	€477 million
9	Nominal amount of instrument	€5,552 million	€300 million	€500 million
9a	Issue price	N/A	100%	100%
9b	Redemption price	N/A	100%	100%
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	Various	11/07/03	€400 million = 11/22/2004 €100 million = 01/31/2005
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	N/A	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	N/A	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	3-month Euribor + 250 bps	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	N/A	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 9	Instrument 10	Instrument 11	Instrument 12
1	Issuer	DZ BANK Capital Funding Trust III		DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0DZTE		A0GLDZ
3	Governing law(s) of the instrument	Delaware law		German law in conjunction with Jersey law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Additional Tier 1 capital		Additional Tier 1 capital
5	Post-transitional CRR rules	Tier 2		Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated		Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR		Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€334 million		€43 million
9	Nominal amount of instrument	€350 million		€45 million
9a	Issue price	100%		100%
9b	Redemption price	100%		100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary		Non-controlling interest in consolidated subsidiary
11	Original date of issuance	€200 million = 06/06/2005	€100 million = 07/25/2005	€50 million = 10/24/2005
12	Perpetual or dated	Perpetual		Perpetual
13	Original maturity date	No maturity		No maturity
14	Issuer call subject to prior supervisory approval	Yes		Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 06/06/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount		For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each		As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating		Floating
18	Coupon rate and any related index	3-month Euribor + 150 bps		3-month Euribor + 110 bps
19	Existence of a dividend stopper	No		No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary		Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary		Partially discretionary
21	Existence of step up or other incentive to redeem	No		No
22	Non-cumulative or cumulative	Non-cumulative		Non-cumulative
23	Convertible or non-convertible	Convertible		Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution		Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A		N/A
26	If convertible, conversion rate	N/A		N/A
27	If convertible, mandatory or optional conversion	N/A		N/A
28	If convertible, specify instrument type convertible into	N/A		N/A
29	If convertible, specify issuer of instrument it converts into	N/A		N/A
30	Write-down features	Yes		Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution		Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A		N/A
33	If write-down, permanent or	N/A		N/A
34	If temporary write-down, description of write-up mechanism	N/A		N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments		Tier 2 instruments
36	Non-compliant transitioned features	No		No
37	If yes, specify non-compliant features	N/A		N/A

	Instrument 13	Instrument 14	Instrument 15	Instrument 16
1 Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GMRS	A0GN86	A0GWWW	A0NTTT
3 Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€80 million	€4 million	€83 million	€38 million
9 Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11 Original date of issuance	02/13/06	03/17/06	09/04/06	04/16/07
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 17	Instrument 18	Instrument 19
1 Issuer	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT1	DG0AT2	DG0AT3
3 Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>			
4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million	€74 million
9 Nominal amount of instrument	€221 million	€221 million	€74 million
9a Issue price	100%	100%	100%
9b Redemption price	100%	100%	100%
10 Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument issued
11 Original date of issuance	11/11/15	11/11/15	11/11/15
12 Perpetual or dated	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16 Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17 Fixed or floating dividend/coupon	Floating	Floating	Fixed, transition to floating on 08/01/2021
18 Coupon rate and any related index	12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32 If write-down, full or partial	Full or partial	Full or partial	Full or partial
33 If write-down, permanent or temporary	Temporary	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.		
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 20	Instrument 21	Instrument 22	Instrument 23
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0ATS	NGS 44
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2
5	Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	Profit-sharing rights Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€134 million	€100 million	€1 million
9	Nominal amount of instrument	€134 million	€100 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument	Liability – amortised cost
11	Original date of issuance	11/11/15	11/11/15	04/07/97
12	Perpetual or dated	Perpetual	Perpetual	Dated
13	Original maturity date	No maturity	No maturity	12/31/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	N/A
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2026	Fixed, adjustment on 08/01/2021	Fixed
18	Coupon rate and any related index	5.50%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	7.06%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	Full or partial	Full or partial	N/A
33	If write-down, permanent or temporary	Temporary	Temporary	N/A
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up.	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 24	Instrument 25	Instrument 26	Instrument 27
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NGS 404	NGS 507	NGS 510
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€6 million	€6 million
9	Nominal amount of instrument	€10 million	€15 million	€15 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover losses)
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	05/07/99	07/20/99	07/30/99
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/31/20	12/31/20	12/31/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.40%	12-month Euribor + 350 bps	7.06%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 28	Instrument 29	Instrument 30	Instrument 31
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	199009	352052	SSD 5569
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€4 million	€7 million
9	Nominal amount of instrument	€15 million	€21 million	€30 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/21/99	12/03/99	03/27/00
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/21/19	12/03/19	03/27/20
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity
18	Coupon rate and any related index	Euribor + 65 bps	6-month Euribor + 75 bps	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A



	Instrument 32	Instrument 33	Instrument 34	Instrument 35
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T32	DG4T31	199013
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€34 million	€6 million
9	Nominal amount of instrument	€100 million	€38 million	€20 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/22/15	06/22/15	07/31/00
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/06/25	06/06/23	07/31/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.25%	1.75%	7.03%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 36	Instrument 37	Instrument 38	Instrument 39
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	311254	SSD 8471	SSD 8522
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€17 million	€0 million	€2 million
9	Nominal amount of instrument	€20 million	€1 million	€7 million
9a	Issue price	89,35 %	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/03	01/30/09	02/10/09
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/24/23	01/30/19	08/10/20
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	6.12%	7.15%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 40	Instrument 41	Instrument 42	Instrument 43
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 6367B	SSD 8054	SSD 8039
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€0 million
9	Nominal amount of instrument	€3 million	€9 million	€1 million
9a	Issue price	96,51 %	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/04/04	04/03/08	04/08/08
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	02/04/20	04/03/20	04/08/19
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.11%	6.53%	6.49%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 44</b>	<b>Instrument 45</b>	<b>Instrument 46</b>	<b>Instrument 47</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8422	DG4141	SSD 8453
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€56 million	€0 million
9	Nominal amount of instrument	€8 million	€56 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/29/08	09/01/15	01/16/09
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/15/19	09/01/25	01/16/19
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	7.05%	3-month Euribor + 125 bps	6.25%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 48</b>	<b>Instrument 49</b>	<b>Instrument 50</b>	<b>Instrument 51</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8455	DZ1J3P	SSD 8521 DZ1J3G
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€8 million	€1 million €5 million
9	Nominal amount of instrument	€3 million	€8 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/20/09	09/27/13	02/11/09 09/19/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/21/19	09/27/23	02/11/19 09/19/23
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	12-month Euribor + 265 bps	4.37%	7.00% 4.43%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 52	Instrument 53	Instrument 54	Instrument 55
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8512	NSV 8232	SSD 8543
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€4 million
9	Nominal amount of instrument	€5 million	€10 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/11/09	02/11/09	02/17/09
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	02/11/19	02/11/20	02/17/21
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	7.12%	7.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 56	Instrument 57	Instrument 58	Instrument 59
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8643	SSD 8664	SSD 8746
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€0 million	€0 million
9	Nominal amount of instrument	€200 million	€1 million	€4 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/31/09	04/23/09	06/03/09
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	04/01/19	04/23/19	06/03/19
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 325 bps	6.83%	7.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 60	Instrument 61	Instrument 62	Instrument 63
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8810	SSD 8862	DG4T42
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€3 million
9	Nominal amount of instrument	€1 million	€3 million	€6 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/26/09	07/15/09	09/01/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/26/19	07/15/19	09/01/21
14	Issuer call subject to prior supervisory approval	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.66%	6.49%	2.60%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A



	<b>Instrument 64</b>	<b>Instrument 65</b>	<b>Instrument 66</b>	<b>Instrument 67</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9398	SSD 11372	SSD 9401
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€1 million
9	Nominal amount of instrument	€0 million	€2 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/24/10	09/27/13	06/24/10
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/24/20	09/27/23	06/24/20
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	4.27%	5.20%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 68</b>	<b>Instrument 69</b>	<b>Instrument 70</b>	<b>Instrument 71</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9399	DG414H	DZ1HLZ
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€10 million	€0 million
9	Nominal amount of instrument	€5 million	€10 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/25/10	09/18/15	06/29/10
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/25/20	09/18/30	10/29/20
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	3.085%	5.20%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 72</b>	<b>Instrument 73</b>	<b>Instrument 74</b>	<b>Instrument 75</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9442	SSD 9443	DG4T4K	SSD 9445
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€100 million	€6 million
9 Nominal amount of instrument	€2 million	€3 million	€100 million	€20 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/22/10	07/22/10	09/22/15	07/22/10
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/22/20	07/22/20	09/18/25	07/22/20
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.18%	5.18%	2.30%, from 09/22/2021 2.75%	5.18%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 76</b>	<b>Instrument 77</b>	<b>Instrument 78</b>	<b>Instrument 79</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9446	SSD 9447	SSD 9451	DG4T4J
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€6 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€6 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/22/10	07/22/10	07/22/10	09/23/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/22/20	07/22/20	07/22/20	09/23/30
14 Issuer call subject to prior supervisory approval	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.18%	5.18%	5.16%	3.10%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 080	Instrument 081	Instrument 082	Instrument 083
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4L	DZ1HL3	NSV 8480
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€50 million	€4 million	€3 million
9	Nominal amount of instrument	€50 million	€11 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	09/25/15	07/27/10	07/29/10
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/25/30	07/27/20	07/29/20
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed, floating from 03/25/2018	Floating	Fixed
18	Coupon rate and any related index	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3-month LIBOR + 2.70% margin, not less than 4%, not exceeding 9%	5.26%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 084</b>	<b>Instrument 085</b>	<b>Instrument 086</b>	<b>Instrument 087</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9457	SSD 9456	SSD 9449	SSD 9511
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€2 million	€3 million
9 Nominal amount of instrument	€10 million	€10 million	€5 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/30/10	07/30/10	08/02/10	09/28/10
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/30/20	07/30/20	08/03/20	09/28/20
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.15%	5.15%	5.18%	5.30%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 088</b>	<b>Instrument 089</b>	<b>Instrument 090</b>	<b>Instrument 91</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9532	DZ3QAX	DZ3QA2	DG4T4P
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€28 million	€44 million
9 Nominal amount of instrument	€7 million	€6 million	€75 million	€44 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/28/10	10/28/10	11/02/10	10/22/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	10/28/20	10/28/20	11/02/20	10/22/30
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	4.49%	4.50%	10-year EUR swap rate + 0.92%	4.90%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 92	Instrument 93	Instrument 94	Instrument 95
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9554	SSD 11096	SSD 11097
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€12 million
9	Nominal amount of instrument	€2 million	€5 million	€14 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/17/10	05/23/13	05/23/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	11/17/20	05/23/23	05/23/23
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.61%	3.45%	3.45%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A



	<b>Instrument 96</b>	<b>Instrument 97</b>	<b>Instrument 98</b>	<b>Instrument 99</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JBB	SSD 11106	DZ1H9X	SSD 11115
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€48 million	€3 million	€7 million	€1 million
9 Nominal amount of instrument	€60 million	€3 million	€8 million	€2 million
9a Issue price	101%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11 Original date of issuance	05/28/13	05/29/13	06/06/13	06/07/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/30/22	05/30/23	06/06/23	06/07/23
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.00%	3.48%	3.58%	3.57%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 100</b>	<b>Instrument 101</b>	<b>Instrument 102</b>	<b>Instrument 103</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11128	SSD 11140	DZ1JAF	SSD 11172
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€18 million	€1 million	€0 million
9 Nominal amount of instrument	€1 million	€20 million	€5 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/11/13	06/19/13	06/20/13	06/26/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/12/23	06/19/23	06/30/20	06/26/23
14 Issuer call subject to prior supervisory approval	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.60%	3.81%	3.10%	3.73%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 104	Instrument 105	Instrument 106	Instrument 107
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11173	SSD 11174	SSD 11176	SSD 11181
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€9 million	€0 million
9 Nominal amount of instrument	€1 million	€1 million	€10 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/26/13	06/26/13	06/26/13	06/27/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/26/23	06/26/23	06/26/23	06/27/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.73%	3.73%	4.00%	3.70%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 108</b>	<b>Instrument 109</b>	<b>Instrument 110</b>	<b>Instrument 111</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11182	SSD 11175	SSD 11177
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/27/13	06/28/13	06/28/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/27/23	06/28/23	06/28/23
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.70%	3.90%	4.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 112</b>	<b>Instrument 113</b>	<b>Instrument 114</b>	<b>Instrument 115</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11196	SSD 11197	SSD 11204
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€9 million
9	Nominal amount of instrument	€5 million	€5 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/13	07/04/13	07/04/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/04/23	07/04/23	07/04/23
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.18%	4.19%	4.17%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 116</b>	<b>Instrument 117</b>	<b>Instrument 118</b>	<b>Instrument 119</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11206	SSD 11210	SSD 11211	SSD 11212
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€5 million	€5 million
9 Nominal amount of instrument	€1 million	€5 million	€5 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/04/23	07/04/23	07/04/23	07/04/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.15%	4.16%	4.16%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 120</b>	<b>Instrument 121</b>	<b>Instrument 122</b>	<b>Instrument 123</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11213	SSD 11214	SSD 11215	SSD 11216
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€2 million	€3 million
9 Nominal amount of instrument	€5 million	€5 million	€2 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/04/23	07/04/23	07/04/23	07/04/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 124</b>	<b>Instrument 125</b>	<b>Instrument 126</b>	<b>Instrument 127</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11199	SSD 11217	SSD 11218	SSD 11219
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€4 million	€4 million	€5 million
9 Nominal amount of instrument	€5 million	€4 million	€4 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/05/13	07/05/13	07/05/13	07/05/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/05/23	07/05/23	07/05/23	07/05/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.17%	4.16%	4.10%	4.12%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A



	<b>Instrument 128</b>	<b>Instrument 129</b>	<b>Instrument 130</b>	<b>Instrument 131</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JA1	DZ1JA2	SSD 11195 DZ1JAY
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€9 million €10 million
9	Nominal amount of instrument	€12 million	€6 million	€10 million €11 million
9a	Issue price	102%	102.5%	100% 100%
9b	Redemption price	100%	100%	100% 100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost Liability – amortised cost
11	Original date of issuance	07/09/13	07/09/13	07/10/13 07/11/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/30/19	12/30/22	07/10/23 07/11/23
14	Issuer call subject to prior supervisory approval	No	No	No Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed Fixed
18	Coupon rate and any related index	3.00%	3.75%	4.00% 4.16%
19	Existence of a dividend stopper	No	No	No No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory Mandatory
21	Existence of step up or other incentive to redeem	No	No	No No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A N/A
26	If convertible, conversion rate	N/A	N/A	N/A N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A N/A
30	Write-down features	Yes	Yes	Yes Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A N/A
33	If write-down, permanent or	N/A	N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No No
37	If yes, specify non-compliant features	N/A	N/A	N/A N/A

	<b>Instrument 132</b>	<b>Instrument 133</b>	<b>Instrument 134</b>	<b>Instrument 135</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11228	NSV 8808	NSV 8807
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€4 million
9	Nominal amount of instrument	€2 million	€4 million	€4 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/11/13	07/12/13	07/12/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/11/23	07/12/23	07/12/23
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.12%	4.13%	4.13%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 136</b>	<b>Instrument 137</b>	<b>Instrument 138</b>	<b>Instrument 139</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ1JB2	SSD 11233	SSD 11234	SSD 11237
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€56 million	€1 million	€5 million	€7 million
9 Nominal amount of instrument	€70 million	€1 million	€5 million	€8 million
9a Issue price	102.5%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/17/13	07/17/13	07/17/13	07/17/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/30/22	07/17/23	07/17/23	07/17/23
14 Issuer call subject to prior supervisory approval	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.75%	4.07%	4.07%	4.06%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 140</b>	<b>Instrument 141</b>	<b>Instrument 142</b>	<b>Instrument 143</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11240	SSD 11229	SSD 11246
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€1 million
9	Nominal amount of instrument	€5 million	€5 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/17/13	07/19/13	07/19/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/17/23	07/19/23	07/19/23
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.07%	4.13%	4.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 144</b>	<b>Instrument 145</b>	<b>Instrument 146</b>	<b>Instrument 147</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11252	SSD 11259	DZ1JBZ	SSD 11254
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€1 million	€1 million	€7 million	€1 million
9a Issue price	100%	100%	103%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/25/13	07/25/13	07/26/13	07/26/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/25/23	07/25/23	12/30/19	07/26/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.03%	3.95%	4.00%	4.01%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 148</b>	<b>Instrument 149</b>	<b>Instrument 150</b>	<b>Instrument 151</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11255	SSD 11256	SSD 11257	SSD 11258
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€0 million	€0 million
9 Nominal amount of instrument	€3 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/26/13	07/26/13	07/26/13	07/26/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/26/23	07/26/23	07/26/23	07/26/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.05%	4.05%	4.05%	4.05%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 152</b>	<b>Instrument 153</b>	<b>Instrument 154</b>	<b>Instrument 155</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11268	SSD 11263	SSD 11264	SSD 11265
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€0 million	€0 million	€0 million
9 Nominal amount of instrument	€4 million	€1 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/29/13	07/31/13	07/31/13	07/31/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/28/23	07/31/23	07/31/23	07/31/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.10%	3.95%	3.95%	3.95%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 156</b>	<b>Instrument 157</b>	<b>Instrument 158</b>	<b>Instrument 159</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11266	SSD 11267	SSD 11277	SSD 11278
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€18 million	€3 million
9 Nominal amount of instrument	€1 million	€1 million	€20 million	€3 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/31/13	07/31/13	07/31/13	07/31/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/31/23	07/31/23	07/31/23	07/31/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.95%	3.95%	4.20%	4.20%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A



	<b>Instrument 160</b>	<b>Instrument 161</b>	<b>Instrument 162</b>	<b>Instrument 163</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11283	NSV 8811	SSD 11327
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€9 million	€1 million
9	Nominal amount of instrument	€1 million	€10 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	08/02/13	08/02/13	08/28/13
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08/02/23	08/02/23	08/28/23
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.21%	4.36%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 164</b>	<b>Instrument 165</b>	<b>Instrument 166</b>	<b>Instrument 167</b>
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8816	DZ1JBS	SSD 11331	SSD 11360
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€99 million	€1 million	€1 million
9 Nominal amount of instrument	€3 million	€112 million	€1 million	€1 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	08/28/13	08/30/13	08/30/13	09/18/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	08/28/23	08/30/23	08/30/21	09/18/23
14 Issuer call subject to prior supervisory approval	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.38%	3.24%	3.64%	4.35%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 168</b>	<b>Instrument 169</b>	<b>Instrument 170</b>	<b>Instrument 171</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11361	DG414Q	NSV 8870
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€43 million	€10 million
9	Nominal amount of instrument	€3 million	€43 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/19/13	10/29/15	09/16/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/19/23	10/29/30	09/16/25
14	Issuer call subject to prior supervisory approval	No	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.30%	4.80%	2.72%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 172	Instrument 173	Instrument 174	Instrument 175
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8868	NSV 8867	NSV 8871
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€10 million	€2 million
9	Nominal amount of instrument	€1 million	€10 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/16/15	09/16/15	09/17/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/16/30	09/16/30	09/17/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.105%	3.105%	3.08%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 176	Instrument 177	Instrument 178	Instrument 179
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8873	NSV 8874	NSV 8875
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€2 million
9	Nominal amount of instrument	€2 million	€5 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/17/15	09/23/15	09/30/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/17/25	09/23/30	09/30/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 175 bps	3.205%	3.20%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 180</b>	<b>Instrument 181</b>	<b>Instrument 182</b>	<b>Instrument 183</b>
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8877	NSV 8879	NSV 8880
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€5 million	€1 million
9	Nominal amount of instrument	€2 million	€5 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/23/15	10/09/15	10/13/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/23/25	10/09/30	10/13/27
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.65%	3.30%	3.08%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 184</b>	<b>Instrument 185</b>	<b>Instrument 186</b>	<b>Instrument 187</b>
1 Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	WGZ624	WGZ709	WGZ834	WGZ7WN
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€72 million	€7 million	€8 million	€57 million
9 Nominal amount of instrument	€72 million	€30 million	€26 million	€95 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	99.6%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	12/02/09	02/05/10	06/04/10	12/19/14
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/02/24	02/05/20	06/04/20	12/20/21
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.50%	5.625%	4.20%	2.30%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 188</b>	<b>Instrument 189</b>	<b>Instrument 190</b>	<b>Instrument 191</b>
1	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAWGZ	22614	0CAMC9
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€73 million	€0 million	€3 million
9	Nominal amount of instrument	€128 million	€10 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	12/03/14	01/23/09	03/25/10
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/03/21	01/23/19	03/25/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.00%	7.41%	5.70%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Mandatory or optional conversion	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	Full	N/A	N/A
26	If convertible, conversion rate	110,0	N/A	N/A
27	If convertible, mandatory or optional conversion	Optional	N/A	N/A
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	DZ BANK	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A



	<b>Instrument 192</b>	<b>Instrument 193</b>	<b>Instrument 194</b>	<b>Instrument 195</b>
1 Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CMCW7	0CMCW9	0CMCXE	0CMCXA
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€0 million	€1 million
9 Nominal amount of instrument	€5 million	€10 million	€1 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/17/08	11/28/08	01/23/09	01/30/09
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	11/15/19	05/28/19	01/23/19	01/30/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	7.22%	7.00%	6.46%	6.90%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 196</b>	<b>Instrument 197</b>	<b>Instrument 198</b>	<b>Instrument 199</b>
1 Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAMBU	0CMCXF	0CAMB3	0CAMCM
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€7 million	€8 million
9 Nominal amount of instrument	€10 million	€5 million	€10 million	€10 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
11 Original date of issuance	09/04/09	02/18/09	09/28/09	12/01/09
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/04/20	02/18/21	09/28/22	12/01/22
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.02%	7.07%	6.35%	6.00%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 200</b>	<b>Instrument 201</b>	<b>Instrument 202</b>	<b>Instrument 203</b>
1	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	DZ PRIVATBANK	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	OCAMBW	WP0313955978409	3045159010
3	Governing law(s) of the instrument	German law	Luxembourg law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€1 million
9	Nominal amount of instrument	€2 million	€15 million	€5 million
9a	Issue price	100%	100%	99.9%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	09/08/09	07/05/99	09/10/14
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/08/23	07/05/19	09/10/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.30%	6.10%	2.63%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 204	Instrument 205	Instrument 206	Instrument 207
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045161014	3045162010	3045175015	3045190014
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
9a Issue price	99.95%	99.95%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/10/14	09/10/14	09/15/14	09/17/14
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/10/19	09/10/19	09/16/19	09/17/19
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.64%	2.64%	2.75%	2.75%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	<b>Instrument 208</b>	<b>Instrument 209</b>	<b>Instrument 210</b>	<b>Instrument 211</b>
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3048866019	3045280013	3045281010	3045210015
3 Governing law(s) of the instrument	German law	German law	German law	German law
<b>Regulatory treatment</b>				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€1 million	€26 million
9 Nominal amount of instrument	€5 million	€1 million	€4 million	€75 million
9a Issue price	100%	99.97%	99.97%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/18/14	09/25/14	09/25/14	09/29/14
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/18/19	09/25/19	09/25/19	09/29/20
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.75%	2.64%	2.64%	2.20%
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 212	Instrument 213	Instrument 214	Instrument 215
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046125011	3046403011	3046123019
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€7 million	€6 million
9	Nominal amount of instrument	€5 million	€10 million	€10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/15	03/23/15	01/27/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/27/22	03/23/22	01/27/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.55%	2.32%	2.56%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 216	Instrument 217	Instrument 218	Instrument 219
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046372019	3046124015	3045961010
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€6 million	€41 million
9	Nominal amount of instrument	€5 million	€10 million	€100 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/23/15	01/27/15	01/09/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/23/22	01/27/22	01/11/21
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.38%	2.56%	2.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	<b>Instrument 220</b>	<b>Instrument 221</b>	<b>Instrument 222</b>	<b>Instrument 223</b>
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046371012	3046122012	3051089010
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€1 million
9	Nominal amount of instrument	€5 million	€5 million	€1.5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/23/15	01/27/15	03/24/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/23/22	01/27/22	03/24/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.38%	2.56%	2.30%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A



	<b>Instrument 224</b>	<b>Instrument 225</b>	<b>Instrument 226</b>	<b>Instrument 227</b>
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046120010	3046121016	3051091014
3	Governing law(s) of the instrument	German law	German law	German law
<b>Regulatory treatment</b>				
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million
9	Nominal amount of instrument	€2 million	€2 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/15	01/27/15	03/24/15
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/27/22	01/27/22	03/24/22
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.45%	2.45%	2.30%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

<b>Instrument 228</b>		
1	Issuer	<b>DVB Bank</b>
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	<b>3046116012</b>
3	Governing law(s) of the instrument	<b>German law</b>
<b>Regulatory treatment</b>		
4	Transitional CRR rules	<b>Tier 2</b>
5	Post-transitional CRR rules	<b>Tier 2</b>
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	<b>Solo and consolidated</b>
7	Instrument type (types to be specified by each jurisdiction)	<b>Subordinated capital Art. 63 CRR</b>
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	<b>€1 million</b>
9	Nominal amount of instrument	<b>€1 million</b>
9a	Issue price	<b>100%</b>
9b	Redemption price	<b>100%</b>
10	Accounting classification	<b>Liability – amortised cost</b>
11	Original date of issuance	<b>01/27/15</b>
12	Perpetual or dated	<b>Dated</b>
13	Original maturity date	<b>01/27/22</b>
14	Issuer call subject to prior supervisory approval	<b>Yes</b>
15	Optional call date, contingent call dates and redemption amount	<b>Upon occurrence of a tax or regulatory event, redemption at nominal amount</b>
16	Subsequent call dates, if applicable	<b>N/A</b>
17	Fixed or floating dividend/coupon	<b>Fixed</b>
18	Coupon rate and any related index	<b>2.56%</b>
19	Existence of a dividend stopper	<b>No</b>
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	<b>Mandatory</b>
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	<b>Mandatory</b>
21	Existence of step up or other incentive to redeem	<b>No</b>
22	Non-cumulative or cumulative	<b>Cumulative</b>
23	Convertible or non-convertible	<b>Convertible</b>
24	If convertible, conversion trigger(s)	<b>Based on discretion of resolution authority in case of resolution</b>
25	If convertible, fully or partial	<b>N/A</b>
26	If convertible, conversion rate	<b>N/A</b>
27	If convertible, mandatory or optional conversion	<b>N/A</b>
28	If convertible, specify instrument type convertible into	<b>N/A</b>
29	If convertible, specify issuer of instrument it converts into	<b>N/A</b>
30	Write-down features	<b>Yes</b>
31	If write-down, write-down trigger(s)	<b>Based on discretion of resolution authority in case of resolution</b>
32	If write-down, full or partial	<b>N/A</b>
33	If write-down, permanent or	<b>N/A</b>
34	If temporary write-down, description of write-up mechanism	<b>N/A</b>
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	<b>Subordinated to insolvency creditors</b>
36	Non-compliant transitioned features	<b>No</b>
37	If yes, specify non-compliant features	<b>N/A</b>