

	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A	N/A
Regulatory treatment				
4	Transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary share (Art. 28 CRR)	Ordinary share (Art. 28 CRR)	Ordinary share (Art. 28 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million Group: €4,926 million		
9	Nominal amount of instrument	In total: €4,926 million		
9a	Issue price	€6.11 per share	€7.90 per share	€7.90 per share
9b	Redemption price	N/A	N/A	N/A
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2002	2006	2009
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	N/A	N/A	N/A
14	Issuer call subject to prior supervisory approval	N/A	N/A	N/A
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	N/A	N/A
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	N/A	N/A	N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 1	Rank 1	Rank 1
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 5	Instrument 6	Instrument 7
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT1	DG0AT2
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million
9	Nominal amount of instrument	€221 million	€74 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Equity	Equity
11	Original date of issuance	11/11/2015	11/11/2015
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Fixed, transition to floating on 08/01/2021
18	Coupon rate and any related index	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 8	Instrument 9	Instrument 10
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT4	DG0AT5
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€134 million	€100 million
9	Nominal amount of instrument	€134 million	€100 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Equity	Equity
11	Original date of issuance	11/11/2015	11/19/2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2026	Fixed, adjustment on 08/01/2021
18	Coupon rate and any related index	5.50%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 11	Instrument 12	Instrument 13
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATB	DD5ATC
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€208 million	€208 million
9	Nominal amount of instrument	€208 million	€208 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Equity	Equity
11	Original date of issuance	11/19/2019	11/19/2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	12-month Euribor + 305 bps	12-month Euribor + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATE	DD5ATF
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€191 million	€246 million
9	Nominal amount of instrument	€191 million	€246 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Equity	Equity
11	Original date of issuance	11/19/2019	11/19/2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2030	Fixed, transition to floating on 08/01/2030
18	Coupon rate and any related index	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 17	Instrument 18	Instrument 19
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ42T1	DZ42T2
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€221 million
9	Nominal amount of instrument	€221 million	€221 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Equity	Equity
11	Original date of issuance	06/16/2023	06/16/2023
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2028 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2028 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	12-month Euribor + 420 bps	12-month Euribor + 420 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 20	Instrument 21	Instrument 22
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DZ42T4	DZ42T5
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond (Art. 52 CRR)	AT1 bond (Art. 52 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€162 million	€159 million
9	Nominal amount of instrument	€162 million	€159 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Equity	Equity
11	Original date of issuance	06/16/2023	06/16/2023
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2028 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2028 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2028	Fixed, adjustment on 08/01/2028
18	Coupon rate and any related index	7.521%, from 08/01/2028 12-month Euribor + 420 bps	7.509%, from 08/01/2028 fixed on the basis of the 5-year euro-mid-swap rate + 438 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities	Common Equity Tier 1 capital ratio < 7%, as well as statutory write-down powers of authorities
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this results in the occurrence of the trigger event.
34a	Type of subordination (only for eligible liabilities)	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 2	Rank 2
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 23	Instrument 24	Instrument 25	Instrument 26	Instrument 27	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4H	DG4T4J	DG4T4L	DG4T4N	DG4T4P
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€5 million	€47 million	€11 million	€42 million
9	Nominal amount of instrument	€10 million	€6 million	€50 million	€12 million	USD 50 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/18/2015	09/23/2015	09/25/2015	10/14/2015	10/22/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/18/2030	09/23/2030	09/25/2030	10/14/2030	10/22/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed, floating from 03/25/2018	Fixed	Fixed
18	Coupon rate and any related index	3.085%	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3.30%	4.90%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 28	Instrument 29	Instrument 30	Instrument 31	Instrument 32
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4Q	NSV 8869	NSV 8868	NSV 8867
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€42 million	€1 million	€0 million	€9 million
9	Nominal amount of instrument	USD 50 million	€2 million	€1 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	10/29/2015	09/16/2015	09/16/2015	09/17/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/29/2030	09/16/2030	09/16/2030	09/17/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.80%	3.105%	3.105%	3.08%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 33	Instrument 34	Instrument 35	Instrument 36	Instrument 37	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8872	NSV 8874	NSV 8875	NSV 8880	
2a	Public or private placement	Private	Private	Private	Private	
3	Governing law(s) of the instrument	German law	German law	German law	German law	
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€5 million	€2 million	€5 million	€0 million
9	Nominal amount of instrument	€10 million	€5 million	€2 million	€5 million	€1 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/18/2015	09/23/2015	09/23/2015	10/09/2015	10/13/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/30/2030	09/23/2030	09/23/2030	10/09/2030	10/13/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.10%	3.205%	3.20%	3.30%	3.08%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 38	Instrument 39	Instrument 40	Instrument 41	Instrument 42	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9811	NSV 9812	SSD 13101	SSD 13115	SSD 13103
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€3 million	€2 million	€1 million	€0 million
9	Nominal amount of instrument	€9 million	€3 million	€3 million	€2 million	€1 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/19/2024	09/19/2024	12/10/2019	12/17/2019	12/10/2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/19/2041	09/19/2041	12/10/2029	12/17/2029	12/10/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.300% p.a.	4.300% p.a.	0.99%	1.04%	0.98%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 43	Instrument 44	Instrument 45	Instrument 46	Instrument 47	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13096	SSD 13109	NSV 9814	SSD 14183	SSD 13100
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€1 million	€1 million	€1 million
9	Nominal amount of instrument	€3 million	€4 million	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	12/05/2019	12/16/2019	09/30/2024	09/20/2024	12/10/2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	12/05/2029	12/17/2029	09/30/2037	09/20/2034	12/10/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.00%	0.98%	4.380% p.a.	4.190% p.a.	0.99%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 48	Instrument 49	Instrument 50	Instrument 51	Instrument 52	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13121	DDA0V1	DDA0V2	DDA0XL	NSV 9253
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€5 million	€21 million	€16 million
9	Nominal amount of instrument	€1 million	€18 million	€5 million	€25 million	€15 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	01/02/2020	02/18/2020	02/18/2020	03/05/2020	07/17/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	01/02/2030	02/18/2027	02/18/2032	03/05/2032	07/17/2035
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.04%	0.50%	1.00%	0.78%	1.78%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 53	Instrument 54	Instrument 55	Instrument 56	Instrument 57
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9254	NSV 9256	NSV 9257	SSD 13366
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€47 million	€26 million	€5 million
9	Nominal amount of instrument	€3 million	€50 million	€25 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/17/2020	07/23/2020	07/23/2020	09/14/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/17/2035	07/23/2040	07/23/2040	09/16/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.78%	1.86%	1.86%	1.13%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 58	Instrument 59	Instrument 60	Instrument 61	Instrument 62	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13369	SSD 13374	DFK0B1	DFK0B2	DFK0B3
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€68 million	€315 million	€385 million
9	Nominal amount of instrument	€1 million	€1 million	€217 million	€356 million	€422 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/17/2020	09/23/2020	07/22/2020	07/22/2020	07/22/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/17/2030	09/23/2030	07/22/2027	07/22/2030	07/22/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	1.14%	1.13%	1.259%	1.576%	3-month Euribor + 180 bps
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 63	Instrument 64	Instrument 65	Instrument 66	Instrument 67	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0EG	DFK0CN	DFK0EF	DFK0JF	DFK0JA
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€91 million	€189 million	€5 million	€130 million
9	Nominal amount of instrument	€11 million	€100 million	€200 million	€12 million	€128 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/24/2020	07/22/2020	09/23/2020	03/11/2021	03/11/2021
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/24/2030	07/22/2030	09/23/2030	03/13/2028	03/11/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 133 bps	1.58%	1.026%	0.640%	1.055%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 68	Instrument 69	Instrument 70	Instrument 71	Instrument 72	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0JB	SSD 13837	SSD 13838	SSD 13843	SSD 13840
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€75 million	€0 million	€1 million	€10 million	€2 million
9	Nominal amount of instrument	€75 million	€1 million	€1 million	€10 million	€2 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	03/11/2021	05/12/2022	05/13/2022	05/16/2022	05/16/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	03/11/2031	05/12/2027	05/14/2029	05/17/2032	05/17/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 103 bps	2.7%	2.95%	3.22%	3.28%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 73	Instrument 74	Instrument 75	Instrument 76	Instrument 77	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13848	SSD 13849	SSD 13851	SSD 13855	SSD 13857
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€0 million	€2 million	€0 million	€0 million
9	Nominal amount of instrument	€10 million	€1 million	€3 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	05/20/2022	05/24/2022	05/25/2022	05/27/2022	06/03/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	05/20/2032	05/24/2027	05/25/2029	05/27/2027	06/03/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.325%	2.565%	2.84%	2.48%	2.675%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 78	Instrument 79	Instrument 80	Instrument 81	Instrument 82
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13858	SSD 13859	SSD 13864	SSD 13865
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€7 million	€2 million
9	Nominal amount of instrument	€1 million	€1 million	€10 million	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	06/03/2022	06/03/2022	06/13/2022	06/14/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	06/03/2032	06/04/2029	06/13/2029	06/14/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	3.365%	2.955%	3.3%	3-month Euribor + 1.34%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 83	Instrument 84	Instrument 85	Instrument 86	Instrument 87	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13877	SSD 13878	DFK0R4	DFK0R8	
2a	Public or private placement	Private	Private	Private	Private	
3	Governing law(s) of the instrument	German law	German law	German law	German law	
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€5 million	€14 million	€7 million
9	Nominal amount of instrument	€5 million	€5 million	€5 million	€21 million	€10 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	06/17/2022	06/17/2022	05/24/2022	05/27/2022	06/01/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	06/17/2027	06/18/2029	05/24/2032	05/28/2029	06/01/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Floating	Fixed
18	Coupon rate and any related index	3.41%	3-month Euribor + 1.34%	3.3%	3-month Euribor + 1.29%	2,81%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 88	Instrument 89	Instrument 90	Instrument 91	Instrument 92	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DW6CWR	DW6CWV	DW6CW3	DW6CW4	DW6CW6
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€13 million	€17 million	€18 million	€96 million
9	Nominal amount of instrument	€10 million	€14 million	€16 million	€24 million	€95 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/22/2022	07/26/2022	08/02/2022	08/02/2022	08/26/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/22/2037	07/26/2032	08/02/2032	08/02/2029	08/03/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	5.10%	4.9%	4.65%	4.17%	3-month Euribor + 2.85%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 93	Instrument 94	Instrument 95	Instrument 96	Instrument 97	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DW6CW8	DW6CXA	DW6CXB	DW6CXC	DW6CXH
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€31 million	€16 million	€407 million	€3 million	€5 million
9	Nominal amount of instrument	€30 million	€50 million	€400 million	€10 million	€15 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/15/2022	08/04/2022	08/05/2022	08/09/2022	08/16/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/03/2032	08/04/2027	08/05/2032	08/09/2027	08/16/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.64%	3-month Euribor + 2.5%	4.48%	3.7%	3.95%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 98	Instrument 99	Instrument 100	Instrument 101	Instrument 102	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DW6CXK	DW6CXN	DW6CXQ	DW6CXS	DW6CXP
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€19 million	€10 million	€5 million	€11 million	€20 million
9	Nominal amount of instrument	€19 million	€10 million	€10 million	€11 million	€20 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/16/2022	08/18/2022	08/19/2022	08/22/2022	08/22/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/16/2032	08/18/2032	08/21/2028	08/22/2034	08/22/2037
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.62%	4.66%	4.17%	4.77%	4.68%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 103	Instrument 104	Instrument 105	Instrument 106	Instrument 107	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DW6CXU	DW6CXV	DW6CXR	DW6CX5	DW6CXE
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€17 million	€7 million	€5 million	€245 million
9	Nominal amount of instrument	€11 million	€17 million	€20 million	€10 million	CHF 225 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/23/2022	08/24/2022	08/26/2022	08/31/2022	08/17/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/23/2027	08/24/2032	08/26/2027	08/31/2028	08/17/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	3.965%	4.65%	3-month Euribor + 2.5%	4.58%	3.845%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 108	Instrument 109	Instrument 110	Instrument 111	Instrument 112	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DW6CX9	DW6CYA	DW6CYL	SSD 13889	SSD 13890
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€10 million	€175 million	€1 million	€2 million
9	Nominal amount of instrument	€10 million	€14 million	GBP 150 million	€3 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/07/2022	09/09/2022	09/27/2022	07/19/2022	07/19/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/07/2032	09/10/2029	09/27/2034	07/19/2027	07/19/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.28%	4.94%	6.445%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 113	Instrument 114	Instrument 115	Instrument 116	Instrument 117	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13891	SSD 13895	SSD 13896	SSD 13897	SSD 13898
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€1 million	€1 million	€1 million	€3 million
9	Nominal amount of instrument	€10 million	€1 million	€2 million	€1 million	€3 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/19/2022	07/22/2022	07/21/2022	07/26/2022	07/21/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/19/2032	07/22/2030	07/21/2027	07/26/2029	07/21/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.865%	4.4%	4.15%	4.28%	4.87%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 118	Instrument 119	Instrument 120	Instrument 121	Instrument 122	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13899	SSD 13900	SSD 13901	SSD 13902	SSD 13903
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€2 million	€5 million	€4 million	€7 million
9	Nominal amount of instrument	€1 million	€2 million	€5 million	€4 million	€7 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/21/2022	07/22/2022	07/26/2022	07/27/2022	07/28/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/21/2027	07/22/2032	07/26/2030	07/27/2032	07/28/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3-month Euribor + 2.5%	4.86%	4.44%	4.71%	4.6%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 123	Instrument 124	Instrument 125	Instrument 126	Instrument 127	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9457	NSV 9465	NSV 9458	NSV 9461	NSV 9455
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€1 million	€5 million
9	Nominal amount of instrument	€1 million	€3 million	€1 million	€1 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/26/2022	07/29/2022	07/22/2022	07/26/2022	07/21/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/26/2032	07/29/2027	07/22/2038	07/26/2038	07/21/2034
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.9%	4.01%	5.0%	5.0%	5.0%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 128	Instrument 129	Instrument 130	Instrument 131	Instrument 132
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9462	NSV 9460	NSV 9463	NSV 9456
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€13 million	€11 million	€17 million	€2 million
9	Nominal amount of instrument	€18 million	€10 million	€17 million	€2 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/26/2022	07/27/2022	07/26/2022	07/26/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/26/2029	07/27/2037	07/26/2033	07/26/2035
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.58%	5.1%	5.04%	5.0%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 133	Instrument 134	Instrument 135	Instrument 136	Instrument 137	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9459	NSV 9466	NSV 9467	NSV 9469	NSV 9472
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€8 million	€5 million	€1 million	€1 million	€11 million
9	Nominal amount of instrument	€8 million	€5 million	€1 million	€1 million	€10 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	07/29/2022	08/05/2022	08/05/2022	08/03/2022	08/10/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/29/2036	08/05/2037	08/05/2037	08/03/2037	08/10/2037
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.1%	4.83%	4.83%	4.86%	4.75%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 138	Instrument 139	Instrument 140	Instrument 141	Instrument 142
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9474	NSV 9475	SSD 13907	SSD 13908
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€2 million	€26 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million	€50 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/10/2022	08/10/2022	08/03/2022	08/03/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/10/2027	08/10/2029	08/03/2028	08/03/2028
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	4.21%	4.0%	3.98%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 143	Instrument 144	Instrument 145	Instrument 146	Instrument 147	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13911	SSD 13912	SSD 13913	SSD 13914	SSD 13915
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€6 million	€2 million	€1 million	€2 million
9	Nominal amount of instrument	€3 million	€6 million	€5 million	€1 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/04/2022	08/05/2022	08/08/2022	08/09/2022	08/11/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/06/2029	08/05/2032	08/09/2027	08/09/2032	08/11/2027
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.07%	4.55%	3.9%	4.58%	4.02%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 148	Instrument 149	Instrument 150	Instrument 151	Instrument 152	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13916	SSD 13917	SSD 13918	SSD 13919	SSD 13920
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€5 million	€2 million	€1 million	€5 million
9	Nominal amount of instrument	€5 million	€5 million	€2 million	€3 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/16/2022	08/16/2022	08/16/2022	08/16/2022	08/16/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/16/2032	08/16/2032	08/16/2029	08/16/2027	08/16/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Floating	Fixed
18	Coupon rate and any related index	4.69%	3-month Euribor + 2.85%	4.29%	3-month Euribor + 2.5%	4.7%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 153	Instrument 154	Instrument 155	Instrument 156	Instrument 157	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13921	SSD 13922	SSD 13923	SSD 13924	SSD 13925
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€0 million	€2 million	€5 million
9	Nominal amount of instrument	€2 million	€1 million	€1 million	€2 million	€5 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/17/2022	08/17/2022	08/17/2022	08/17/2022	08/19/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/17/2032	08/17/2032	08/17/2027	08/17/2032	08/19/2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.61%	4.61%	3.985%	4.58%	4.45%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 158	Instrument 159	Instrument 160	Instrument 161	Instrument 162	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13926	SSD 13927	SSD 13928	SSD 13929	SSD 13930
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€2 million	€2 million	€1 million	€1 million
9	Nominal amount of instrument	€5 million	€5 million	€3 million	€3 million	€2 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/18/2022	08/17/2022	08/19/2022	08/24/2022	08/22/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/18/2031	08/17/2027	08/20/2029	08/24/2027	08/22/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	4.455%	3.959%	4.26%	4.09%	3-month Euribor + 2.64%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 163	Instrument 164	Instrument 165	Instrument 166	Instrument 167
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13931	SSD 13932	SSD 13933	SSD 13934
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€0 million	€1 million
9	Nominal amount of instrument	€2 million	€5 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/23/2022	08/26/2022	08/23/2022	08/23/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/23/2027	08/27/2029	08/23/2027	08/23/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.19%	4.4%	4.24%	4.46%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 168	Instrument 169	Instrument 170	Instrument 171	Instrument 172	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13936	SSD 13937	SSD 13938	SSD 13939	NSV 9476
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€1 million	€0 million	€53 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million	€2 million	€50 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/25/2022	08/26/2022	08/30/2022	08/30/2022	08/17/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/25/2027	08/26/2027	08/30/2032	08/30/2027	08/17/2037
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	4.45%	4.47%	3-month Euribor + 2.85%	4.4%	4.777%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 173	Instrument 174	Instrument 175	Instrument 176	Instrument 177
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9477	NSV 9478	NSV 9479	NSV 9480
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
Regulatory treatment					
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€2 million	€3 million
9	Nominal amount of instrument	€3 million	€1 million	€2 million	€3 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/17/2022	08/17/2022	08/15/2022	08/18/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/17/2037	08/17/2037	08/15/2033	08/18/2037
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.777%	4.777%	4.685%	4.8%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 178	Instrument 179	Instrument 180	Instrument 181	Instrument 182	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9483	NSV 9484	NSV 9485	SSD 13943	NSV 9498
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€13 million	€3 million	€1 million	€2 million	€2 million
9	Nominal amount of instrument	€13 million	€3 million	€1 million	€3 million	€2 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	08/22/2022	08/22/2022	08/22/2022	09/07/2022	09/21/2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08/22/2036	08/22/2036	08/22/2036	09/07/2029	09/21/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.9%	4.9%	4.9%	4.94%	5.35%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 183	Instrument 184	Instrument 185	Instrument 186	Instrument 187	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DW6C9N	DW6C9P	DW6C9R	DW6C98	DW6DAE
2a	Public or private placement	Public	Public	Public	Public	Public
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€8 million	€20 million	€58 million	€58 million
9	Nominal amount of instrument	€10 million	€15 million	€20 million	CHF 100 million	GBP 50 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	09/25/2023	09/25/2023	09/27/2023	10/16/2023	10/16/2023
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/27/2032	09/25/2028	09/27/2038	10/16/2028	10/16/2043
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.685%	5.360%	5.907%	3.610%	7.086%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 188	Instrument 189	Instrument 190	Instrument 191	Instrument 192	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DJ9AA1	NSV 9664	NSV 9663	NSV 9678	NSV 9677
2a	Public or private placement	Public	Public	Public	Public	Public
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€40 million	€5 million	€5 million	€2 million	€2 million
9	Nominal amount of instrument	GBP 35 million	€5 million	€5 million	€2 million	€2 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	11/13/2023	09/29/2023	09/26/2023	10/18/2023	10/18/2023
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	11/13/2035	09/29/2036	09/26/2033	10/18/2033	10/18/2033
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.087%	5.900%	5.840%	5.875%	5.875%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 193	Instrument 194	Instrument 195	Instrument 196	Instrument 197	
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 9670	NSV 9666	SSD 14184	SSD 14185	DJ9APN
2a	Public or private placement	Public	Public	Private	Private	Public
3	Governing law(s) of the instrument	German law	German law	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
Regulatory treatment						
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€2 million	€3 million	€15 million
9	Nominal amount of instrument	€1 million	€5 million	€2 million	€3 million	€15 million
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	10/12/2023	10/10/2023	09/20/2024	10/04/2024	10/02/2024
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/12/2033	10/10/2039	09/20/2032	10/04/2039	10/02/2034
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.960%	6.185%	4.000% p.a.	4.380% p.a.	4.315% p.a.
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html

	Instrument 198	Instrument 199	Instrument 200	Instrument 201
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DJ9AQU	DJ9AXN	DJ9AXF
2a	Public or private placement	Public	Public	Public
3	Governing law(s) of the instrument	German law	German law	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)	Subordinated capital (Art. 63 CRR)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€172 million	€306 million	€141 million
9	Nominal amount of instrument	USD 200 million	€300 million	CHF 130 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	10/31/2024	07/02/2025	07/09/2025
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/31/2034	01/02/2036	07/09/2035
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	First call date: 01/02/31; upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest	First call date: 07/09/30; upon occurrence of a regulatory event, redemption at nominal amount plus any accrued interest
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed, adjusted on 01/02/31	Fixed, adjusted on 07/09/30
18	Coupon rate and any related index	6.100% p.a.	3.920% p.a., from 01/02/2031 fixed on the basis of the 5-year euro-mid-swap rate + 165 bps	1.605% p.a., from 07/09/2030 fixed on the basis of the 5-year CHF-SARON swap rate + 155 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Convertible based on statutory rules only	Convertible based on statutory rules only	Convertible based on statutory rules only
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Write-down based on statutory rules only	Write-down based on statutory rules only	Write-down based on statutory rules only
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
34a	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A
EU-34b	Ranking of the instrument in normal insolvency proceedings	Rank 3	Rank 3	Rank 3
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A
37a	Link to the full terms and conditions of the instrument (signposting)	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html	https://www.dzbank.de/content/dzbank/de/library/disclaimerlibrary/disclaimer_kapitalinstrumente.html