		Instrument 1	Instrument 2	Instrument 3	Instrument 4
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3	Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
	Regulatory treatment				
4	Transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary share	Ordinary share	Ordinary share	Ordinary share
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million, Group: €4,926 million			
9	Nominal amount of instrument	In total: €4,926 million		en ee	
9a 9b	Issue price Redemption price	€6.11 per share N/A	€7.90 per share N/A	€7.90 per share N/A	€7.90 per share N/A
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2002	2006	2009	2014
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	N/A	N/A	N/A	N/A
14	Issuer call subject to prior supervisory approval	N/A	N/A	N/A	N/A
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	N/A	N/A	N/A
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	timing) Fully discretionary, partially discretionary or mandatory (in terms of	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	amount) Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
20	If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	N/A	No N/A	No N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
35	liquidation (specify instrument type	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments

		Instrument 5	Instrument 6		Instrument 7
1	Issuer	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II		DZ BANK Capital Funding Trust III
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	907833	A0DCXA		A0DZTE
3	Governing law(s) of the instrument	Delaware law	Delaware law		Delaware law
	Regulatory treatment				
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital		Additional Tier 1 capital
5	Post-transitional CRR II rules	Not eligible	Not eligible		Not eligible
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated	Consolidated		Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond	Hybrid capital bond		Hybrid capital bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€286 million	€477 million		€334 million
9	Nominal amount of instrument	€300 million	€500 million		€350 million
9a 9b	Issue price Redemption price	100%	100%		100%
30	nedemption price				
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary €400 million		Non-controlling interest in consolidated subsidiary
11	Original date of issuance	11/07/2003	= 11/22/2004	€100 million = 01/31/2005	€200 million = 06/06/2005
12	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity		Perpetual No maturity
14	Issuer call subject to prior supervisory	Yes	Yes		Yes
15	approval Optional call date, contingent call dates and redemption amount	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount		For the first time on 06/06/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each		As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating		Floating
18	Coupon rate and any related index	3-month Euribor + 250 bps	3-month Euribor + 160 bps		3-month Euribor + 150 bps
19	Existence of a dividend stopper	No	No		No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Fully discretionary		No Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	f Fully discretionary			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Fully discretionary F Partially discretionary	Fully discretionary		Fully discretionary
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully discretionary F Partially discretionary No	Fully discretionary Partially discretionary No		Fully discretionary Partially discretionary
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Fully discretionary F Partially discretionary	Fully discretionary Partially discretionary		Fully discretionary Partially discretionary
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully discretionary F Partially discretionary No Non-cumulative	Fully discretionary Partially discretionary No Non-cumulative		Fully discretionary Partially discretionary No Non-cumulative
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully discretionary Fartially discretionary No Non-cumulative Non-convertible	Fully discretionary Partially discretionary No Non-cumulative Non-convertible		Fully discretionary Partially discretionary No Non-cumulative Non-convertible
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary Featially discretionary No Non-cumulative Non-convertible N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A		Partially discretionary No Non-cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, andatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it proving the convertible into If write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, features If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/		Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

1	Issuer			Instrument 8 DZ BANK Perpetual Funding Issuer	DZ BANK Perpetual Funding Issuer
	Unique identifier (e. g. CUSIP, ISIN or			(Jersey) Ltd.	(Jersey) Ltd.
2	Bloomberg identifier for private placement)			A0GLDZ	AOGMRS
3	Governing law(s) of the instrument			German law in conjunction with Jersey law	German law in conjunction with Jersey law
	Regulatory treatment			A 1 17 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A Little Limit of the Little
5	Transitional CRR II rules Post-transitional CRR II rules			Additional Tier 1 capital Not eligible	Additional Tier 1 capital Not eligible
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level			Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)			Hybrid capital bond	Hybrid capital bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)			€43 million	€80 million
9 9a	Nominal amount of instrument			€45 million 100%	€84 million 100%
9b	Issue price Redemption price			100%	100%
10	Accounting classification			Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11		€100 million = 07/25/2005	€50 million = 10/24/2005	01/09/2006	02/13/2006
12	Perpetual or dated			Perpetual	Perpetual
13	Original maturity date Issuer call subject to prior supervisory approval			No maturity Yes	No maturity Yes
15	Optional call date, contingent call dates and redemption amount			the occurrence of a tax or regulatory	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory t event, redemption at nominal amount
16	Subsequent call dates, if applicable	-		As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon			Floating	Floating
18	Coupon rate and any related index			3-month Euribor + 110 bps	3-month Euribor + 80 bps
19	Existence of a dividend stopper			No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)			Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)			Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem			No	No
22	Non-cumulative or cumulative Convertible or non-convertible			Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)			N/A	N/A
25	If convertible, fully or partial			N/A	N/A
26	If convertible, conversion rate			N/A	N/A
27	If convertible, mandatory or optional conversion			N/A	N/A
28	If convertible, specify instrument type			N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into			N/A	N/A
30	Write-down features If write-down, write-down trigger(s)			No N/A	N/A
32	If write-down, full or partial			N/A	N/A
33	If write-down, permanent or temporary			N/A	N/A
34	If temporary write-down, description of write-up mechanism			N/A	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)			Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features			No	No
37	If yes, specify non-compliant features			N/A	N/A

1	Issuer	Instrument 10 DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	Instrument 11 DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	Instrument 12 DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	Instrument 13 DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GN86	A0GWWW	AONTTT	DG0AT1
3	Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Not eligible	Not eligible	Not eligible	Additional Tier 1 capital
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Consolidated Hybrid capital bond	Consolidated Hybrid capital bond	Consolidated Hybrid capital bond	Solo and consolidated AT1 bond
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€83 million	€38 million	€221 million
9	Nominal amount of instrument	€4 million	€87 million	€40 million	€221 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	03/17/2006	09/04/2006	04/16/2007	11/11/2015
12	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
_	approval Optional call date, contingent call dates and redemption amount	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory	For the first time on 09/04/2013, upon	For the first time as of 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps	12-month Euribor + 420 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	Yes
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	N/A	N/A	N/A	Full or partial
33	If write-down, permanent or temporary	N/A	N/A	N/A	Temporary
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT2	DG0AT3	DG0AT4
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€74 million	€134 million
9 9a	Nominal amount of instrument Issue price	€221 million 100%	€74 million 100%	€134 million 100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/11/2015	11/11/2015
12 13	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity	Perpetual No maturity
14	Issuer call subject to prior supervisory	Yes	Yes	Yes
15	approval Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Fixed, transition to floating on 08/01/2021	Fixed, transition to floating on 08/01/2026
18	Coupon rate and any related index	12-month Euribor + 420 bps	4.85%, 12-month Euribor + 420 bps from 08/01/2021	5.50%, 12-month Euribor + 420 bps from 08/01/2026
19	Existence of a dividend stopper	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Fully discretionary	No Fully discretionary
	Fully discretionary, partially discretionary or mandatory (in terms of	f Fully discretionary		
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Fully discretionary F Partially discretionary	Fully discretionary	Fully discretionary
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	f Fully discretionary f Partially discretionary No Non-cumulative	Fully discretionary Partially discretionary No Non-cumulative	Fully discretionary Partially discretionary No Non-cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully discretionary Fartially discretionary No Non-cumulative Non-convertible	Fully discretionary Partially discretionary No Non-cumulative Non-convertible	Fully discretionary Partially discretionary No Non-cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fully discretionary Fertially discretionary No Non-cumulative Non-convertible N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, dilly or partial If convertible, conversion rate	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary Fertially discretionary No Non-cumulative Non-convertible N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Fully discretionary F Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A Common Equity Tier 1 ratio	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertibn to Write-down features If write-down features If write-down, write-down trigger(s)	Fully discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A Common Equity Tier 1 ratio < 7% on solo or consolidated level	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A Common Equity Tier 1 ratio < 7% on solo or consolidated level	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A Common Equity Tier 1 ratio < 7% on solo or consolidated level
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into one or convertible into the converti	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Fully discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A IV/A IV/A	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A Ves Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary	Fully discretionary Partially discretionary No Non-cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A Ind N/A N/A N/A A N/A A N/A A N/A A N/A Tes Common Equity Tier 1 ratio < 7% on solo or consolidated level Full or partial Temporary At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.

		Instrument 17	Instrument 18	Instrument 19
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT5	DD5ATA	DD5ATB
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Transitional CRR II rules Post-transitional CRR II rules	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€208 million	€208 million
9	Nominal amount of instrument	€100 million	€208 million	€208 million
9a 9b	Issue price Redemption price	100%	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/19/2019	11/19/2019
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount			For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, adjustment on 08/01/2021	Floating	Floating
18	Coupon rate and any related index	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	12-month Euribor + 305 bps	12-month Euribor + 305 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism			At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

		Instrument 20	Instrument 21
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATC	DD5ATD
3	Governing law(s) of the instrument	German law	German law
	Regulatory treatment		
4 5	Transitional CRR II rules Post-transitional CRR II rules	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€208 million	€147 million
9	Nominal amount of instrument	€208 million	€147 million
9a 9b	Issue price Redemption price	100% 100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/19/2019	11/19/2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date Issuer call subject to prior supervisory	No maturity	No maturity
14	approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Fixed, transition to floating on 08/01/2025
18	Coupon rate and any related index	12-month Euribor + 305 bps	3.00%, from 08/01/2025 fixed interest swap rate + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25 26	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A
29	convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidate level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
		· · · · · · · · · · · · · · · · · · ·	

		Instrument 22	Instrument 23
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DDSATE	DD5ATF
3	Governing law(s) of the instrument	German law	German law
	Regulatory treatment		
5	Transitional CRR II rules Post-transitional CRR II rules	Additional Tier 1 capital Additional Tier 1 capital	Additional Tier 1 capital Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€191 million	€191 million
9	Nominal amount of instrument	€191 million	€191 million
9a 9b	Issue price Redemption price	100% 100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/19/2019	11/19/2019
12	Perpetual or dated Original maturity date	Perpetual No maturity	Perpetual No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2030	Fixed, transition to floating on 08/01/2030
18	Coupon rate and any related index	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A
	convertible into If convertible, specify issuer of		
30	instrument it converts into Write-down features	N/A Yes	N/A Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type	Tier 2 instruments	Tier 2 instruments
	immediately senior to instrument)		N-
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

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Appendix on main features of capital instruments

		Instrument 24	Instrument 25	Instrument 26	Instrument 27
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATG	DG4T32	DG4T31	SSD 6284
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Additional Tier 1 capital	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Additional Tier 1 capital	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€246 million	€89 million	€18 million	€4 million
9 9a	Nominal amount of instrument Issue price	€246 million 100%	€100 million 100%	€38 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/19/2019	06/22/2015	06/22/2015	03/17/2003
12 13	Perpetual or dated Original maturity date	Perpetual No maturity	Dated 06/06/2025	Dated 06/06/2023	Dated 03/17/2023
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	No
15	approval Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed, adjustment on 08/01/2025	Fixed	Fixed	1st to 5th year: fixed, 6th to 20th year: floating
18	Coupon rate and any related index	3.03%, from 08/01/2025 fixed on the basis of the 5-year euro-mid-swap rate + 318 bps	2.25%	1.75%	1st to 5th year: 8.10%, 6th to 20th year: 8 multiplied by (20-year EUR swap rate - 2-year EUR swap rate) not less than 3.25% p.a. and not exceeding 7.25% p.a.
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type				
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	No	No	No
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	N/A	N/A	N/A
32	If write-down, full or partial	Full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	Temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37					

		Instrument 28	Instrument 29	Instrument 30	Instrument 31
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	311254	DG4T41	DZ1J3P	DZ1J3G
2	placement)	Common laws	Community	Community Inc.	Common laws
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules	Tion 2	Tion 2	Tier 2	Tion 2
5	Post-transitional CRR II rules	Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€52 million	€4 million	€3 million
9 9a	Nominal amount of instrument Issue price	€20 million 89.35%	€56 million 100%	€8 million	€5 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2003	09/01/2015	09/27/2013	09/19/2013
12 13	Perpetual or dated Original maturity date	Dated 03/24/2023	Dated 09/01/2025	Dated 09/27/2023	Dated 09/19/2023
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	No
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory t event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed
18	Coupon rate and any related index	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	3-month Euribor + 125 bps	4.37%	4.43%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional				
27	conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in				
35		Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
35 36	liquidation (specify instrument type	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities

		Instrument 32	Instrument 33	Instrument 34	Instrument 35
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 8543	DG4T42	SSD 11372	DG4T4H
3	governing law(s) of the instrument	German law	German law	German law	German law
		Germaniaw	Germaniaw	Germaniaw	demantaw
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€10 million
9 9a	Nominal amount of instrument Issue price	€10 million 100%	€6 million 100%	€2 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/17/2009	09/01/2015	09/27/2013	09/18/2015
12 13	Perpetual or dated Original maturity date	Dated 02/17/2021	Dated 09/01/2021	Dated 09/27/2023	Dated 09/18/2030
14	Issuer call subject to prior supervisory approval	No	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	2.60%	4.27%	3.085%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A			
	conversion If convertible, specify instrument type		N/A	N/A	N/A
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34	of write-up mechanism Position in subordination hierarchy in	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities
	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type				

		Instrument 36	Instrument 37	Instrument 38	Instrument 39
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4K	DG4T4J	DG4T4L	DG4T4N
3	Governing law(s) of the instrument	German law	German law	German law	German law
-	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€95 million	€6 million	€50 million	€12 million
9	Nominal amount of instrument	€100 million	€6 million	€50 million	€12 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/22/2015	09/23/2015	09/25/2015	10/14/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/18/2025	09/23/2030	09/25/2030	10/14/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed, floating from 03/25/2018	Fixed
18	Coupon rate and any related index	2.30%, from 09/22/2021 2.75%	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3.30%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	
23	Convertible or non-convertible	Non-convertible			Cumulative
24		Non-convertible	Non-convertible	Non-convertible	Cumulative Non-convertible
25	If convertible, conversion trigger(s)	N/A			
	If convertible, conversion trigger(s) If convertible, fully or partial		Non-convertible	Non-convertible	Non-convertible
26	If convertible, fully or partial If convertible, conversion rate	N/A	Non-convertible N/A	Non-convertible N/A	Non-convertible N/A
	If convertible, fully or partial	N/A N/A	Non-convertible N/A N/A	Non-convertible N/A N/A	Non-convertible N/A N/A
26	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	N/A N/A N/A	Non-convertible N/A N/A N/A	Non-convertible N/A N/A N/A	Non-convertible N/A N/A N/A
26 27 28	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A
26 27 28 29	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A
26 27 28	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A N/A NO N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
26 27 28 29 30 31 32 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
26 27 28 29 30 31 32 33 34	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
26 27 28 29 30 31 32 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A

		Instrument 40	Instrument 41	Instrument 42	Instrument 43
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4P	SSD 11096	SSD 11097	DZ1JBB
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€41 million	€2 million	€7 million	€24 million
9	Nominal amount of instrument	€44 million	€5 million	€14 million	€60 million
9a 9b	Issue price Redemption price	100%	100%	100%	101%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/22/2015	05/23/2013	05/23/2013	05/28/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/22/2030	05/23/2023	05/23/2023	12/30/2022
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.90%	3.45%	3.45%	3.00%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory No
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertinto Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertible, write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type for instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible NI/A NI/A NI/A NI/A NI/A NI/A NI/A NI/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

		Instrument 44	Instrument 45	Instrument 46	Instrument 47
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11106	DZ1H9X	SSD 11115	SSD 11128
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€1 million	€0 million
9 9a	Nominal amount of instrument Issue price	€3 million 100%	€8 million 100%	€2 million 100%	€1 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	05/29/2013	06/06/2013	06/07/2013	06/11/2013
12	Perpetual or dated Original maturity date	Dated 05/30/2023	Dated 06/06/2023	Dated 06/07/2023	Dated 06/12/2023
14	Issuer call subject to prior supervisory approval	No	Yes	No No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.48%	3.58%	3.57%	3.60%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
_	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory No
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, pully or partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, precify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type for instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible NI/A NI/A NI/A NI/A NI/A NI/A NI/A NI/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A

		Instrument 48	Instrument 49	Instrument 50	Instrument 51
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11140	SSD 11172	SSD 11173	SSD 11174
3	Governing law(s) of the instrument	German law	German law	German law	German law
-	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€20 million	€1 million	€1 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/19/2013	06/26/2013	06/26/2013	06/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	06/19/2023	06/26/2023	06/26/2023	06/26/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.81%	3.73%	3.73%	3.73%
19	Existence of a dividend stopper	No	No	No	No
19		No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
_	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mo Cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into or convertible, specify instrument type convertible, specify instrument type convertible, specify instrument it convertible into or convertible, specify instrument it write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if convertible into If convertible, specify instrument if write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 52	Instrument 53	Instrument 54	Instrument 55
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11176	SSD 11181	SSD 11182	SSD 11175
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€10 million	€1 million	€1 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/26/2013	06/27/2013	06/27/2013	06/28/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	06/26/2023	06/27/2023	06/27/2023	06/28/2023
14	approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	3.70%	3.70%	3.90%
19	Existence of a dividend stopper	No	No	No	No
19		No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
_	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory Mo Cumulative	Mandatory No Cumulative	Mandatory Mo Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into or convertible, specify instrument type convertible, specify instrument type convertible, specify instrument it convertible into or convertible, specify instrument it write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if convertible into If convertible, specify instrument if write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 56	Instrument 57	Instrument 58	Instrument 59
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11177	SSD 11196	SSD 11197	SSD 11204
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€3 million	€3 million	€5 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€5 million 100%	€5 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/28/2013	07/04/2013	07/04/2013	07/04/2013
12 13	Perpetual or dated Original maturity date	Dated 06/28/2023	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.18%	4.19%	4.17%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory No
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, pully or partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, precify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type for instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible NI/A NI/A NI/A NI/A NI/A NI/A NI/A NI/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 60	Instrument 61	Instrument 62	Instrument 63
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11205	SSD 11206	SSD 11210	SSD 11211
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€3 million	€ million
9	Nominal amount of instrument	€8 million	€1 million	€5 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated Original maturity date	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023
14	Issuer call subject to prior supervisory	No	No	No	No
15	approval Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.15%	4.15%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
-	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Mo Cumulative	Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible is pecify instrument type convertible into If convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, pully or partial If convertible, partial If convertible, specify instrument type convertible into conversion If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertible, write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type for instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 64	Instrument 65	Instrument 66	Instrument 67
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11212	SSD 11213	SSD 11214	SSD 11215
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment	- Cerman and	C.I.IIII III	deman law	- Community
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€3 million	€1 million
9 9a	Nominal amount of instrument Issue price	€5 million 100%	€5 million 100%	€5 million 100%	€2 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013	07/04/2013
12 13	Perpetual or dated Original maturity date	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023	Dated 07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
			N/A	N/A	N/A
24	If convertible, conversion trigger(s) If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, fully or partial	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	No N/A	No N/A	N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
25	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
35	illimediately sellior to ilistrament,				
36	Non-compliant transitioned features	No	No	No	No

		Instrument 68	Instrument 69	Instrument 70	Instrument 71
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11216	SSD 11199	SSD 11217	SSD 11218
3	Governing law(s) of the instrument	German law	German law	German law	German law
		Germaniaw	Germaniaw	Germaniaw	Germaniaw
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€2 million	€2 million
9 9a	Nominal amount of instrument Issue price	€3 million 100%	€5 million 100%	€4 million 100%	€4 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/04/2013	07/05/2013	07/05/2013	07/05/2013
12 13	Perpetual or dated Original maturity date	Dated 07/04/2023	Dated 07/05/2023	Dated 07/05/2023	Dated 07/05/2023
14	Irruar call subject to prior supervisory	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.17%	4.16%	4.10%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	conversion If convertible, specify instrument type	N/A	N/A	N/A	N/A
	convertible into If convertible, specify issuer of				
29 30	instrument it converts into Write-down features	N/A No	N/A No	N/A No	N/A No
31		N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34	of write-up mechanism Position in subordination hierarchy in	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities
	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type				

		Instrument 72	Instrument 73	Instrument 74	Instrument 75
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11219	DZ1JA2	SSD 11195	DZ1JAY
3	Governing law(s) of the instrument	German law	German law	German law	German law
		Germaniaw	Germaniaw	German law	demantaw
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€5 million	€5 million
9 9a	Nominal amount of instrument Issue price	€5 million 100%	€6 million 102.5%	€10 million 100%	€11 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/05/2013	07/09/2013	07/10/2013	07/11/2013
12 13	Perpetual or dated Original maturity date	Dated 07/05/2023	Dated 12/30/2022	Dated 07/10/2023	Dated 07/11/2023
14	Issuer call subject to prior supervisory	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.12%	3.75%	4.00%	4.16%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type				
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	No N/A	N/A	N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
34	of write-up mechanism Position in subordination hierarchy in	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities	N/A Non-subordinated liabilities
	of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type				

		Instrument 76	Instrument 77	Instrument 78	Instrument 79
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11228	NSV 8808	NSV 8807	DZ1JB2
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				_
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated	Tier 2 Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€2 million	€28 million
9	Nominal amount of instrument	€2 million	€4 million	€4 million	€70 million
9a 9b	Issue price Redemption price	100% 100%	100% 100%	100% 100%	102.5% 100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/11/2013	07/12/2013	07/12/2013	07/17/2013
12	Perpetual or dated Original maturity date	Dated 07/11/2023	Dated 07/12/2023	Dated 07/12/2023	Dated 12/30/2022
13	Issuer call subject to prior supervisory	0//11/2023 No	0//12/2023 No	0//12/2023 No	12/30/2022 Yes
15	approval Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.12%	4.13%	4.13%	3.75%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37	if yes, specify non-compliant reatures				

		Instrument 80	Instrument 81	Instrument 82	Instrument 83
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11233	SSD 11234	SSD 11237	SSD 11240
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2 Solo and consolidated	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level		Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€4 million	€ million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€5 million 100%	€8 million 100%	€5 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/17/2013	07/17/2013	07/17/2013	07/17/2013
12 13	Perpetual or dated Original maturity date	Dated 07/17/2023	Dated 07/17/2023	Dated 07/17/2023	Dated 07/17/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.07%	4.07%	4.06%	4.07%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, pully or partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, precify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type for instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible NI/A NI/A NI/A NI/A NI/A NI/A NI/A NI/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 84	Instrument 85	Instrument 86	Instrument 87
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11229	SSD 11246	SSD 11251	SSD 11252
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€4 million	€1 million
9	Nominal amount of instrument	€5 million	€1 million	€9 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/19/2013	07/19/2013	07/25/2013	07/25/2013
	Perpetual or dated				
12	Perpetual or dated Original maturity date	Dated 07/19/2023	Dated 07/19/2023	Dated 07/25/2023	Dated 07/25/2023
14	Issuer call subject to prior supervisory	No	No	No	No
15	approval Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.13%	4.00%	4.03%	4.03%
_					
19	Existence of a dividend stopper	No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of		No Mandatory	No Mandatory	No Mandatory
_	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	f Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No	Mandatory Mondatory	Mandatory Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mo Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if convertible into If convertible, specify instrument if write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 88	Instrument 89	Instrument 90	Instrument 91
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11259	SSD 11254	SSD 11255	SSD 11256
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/25/2013	07/26/2013	07/26/2013	07/26/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/25/2023	07/26/2023	07/26/2023	07/26/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	4.01%	4.05%	4.05%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory	Mandatory Mondatory	Mandatory Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mo Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertible, specify instrument it convertible, specify instrument it convertible, specify instrument it convertible, worken to instrument it converts into	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 92	Instrument 93	Instrument 94	Instrument 95
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11257	SSD 11258	SSD 11268	SSD 11263
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€2 million	€0 million
9	Nominal amount of instrument	€1 million	€1 million	€4 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/26/2013	07/26/2013	07/29/2013	07/31/2013
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/26/2023	07/26/2023	07/28/2023	07/31/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.05%	4.10%	3.95%
19	Existence of a dividend stopper	No	No	No	No
19		No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
_	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mo Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative	Mandatory Mo Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into or convertible, specify instrument type convertible, specify instrument type convertible, specify instrument it convertible into or convertible, specify instrument it write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if convertible into If convertible, specify instrument if write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 96	Instrument 07	Instrument 09	Instrument 88
1	Issuer	Instrument 96 DZ BANK	Instrument 97 DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11264	SSD 11265	SSD 11266	SSD 11267
_	placement)	Common law	Community Inc.	Common laws	C
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9 9a	Nominal amount of instrument Issue price	€1 million 100%	€1 million 100%	€1 million 100%	€1 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/31/2013	07/31/2013	07/31/2013	07/31/2013
12 13	Perpetual or dated Original maturity date	Dated 07/31/2023	Dated 07/31/2023	Dated 07/31/2023	Dated 07/31/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	3.95%	3.95%	3.95%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type	N/A			
28	convertible into If convertible, specify issuer of		N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	N/A	N/A	No N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 100	Instrument 101	Instrument 102	Instrument 103
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 11277	SSD 11278	SSD 11283	NSV 8811
3	placement) Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€1 million	€5 million
9 9a	Nominal amount of instrument Issue price	€20 million 100%	€3 million 100%	€1 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/31/2013	07/31/2013	08/02/2013	08/02/2013
12	Perpetual or dated Original maturity date	Dated 07/31/2023	Dated 07/31/2023	Dated 08/02/2023	Dated 08/02/2023
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.20%	4.20%	4.05%	4.21%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, pully or partial If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, pully or partial If convertible, precify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type for instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible NI/A NI/A NI/A NI/A NI/A NI/A NI/A NI/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 104	Instrument 105	Instrument 106	Instrument 107
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11327	SSD 11329	NSV 8816	DZ1JBS
3	Governing law(s) of the instrument	German law	German law	German law	German law
-	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€59 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million	€112 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	08/28/2013	08/28/2013	08/28/2013	08/30/2013
12	Perpetual or dated Original maturity date	Dated 08/28/2023	Dated 08/28/2023	Dated 08/28/2023	Dated 08/30/2023
14	Issuer call subject to prior supervisory	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.36%	4.38%	4.38%	3.24%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No	No Mandatory
-	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mo Cumulative	Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type instrument it convertible, specify instrument it convertible, specify instrument it convertible with convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument it provertible, specify instrument it convertible write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 108	Instrument 109	Instrument 110	Instrument 111
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11331	SSD 11360	SSD 11361	DG4T4Q
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million	€41 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million	€45 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	08/30/2013	09/18/2013	09/19/2013	10/29/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	08/30/2021	09/18/2023	03/19/2023	10/29/2030
14	approval	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.64%	4.35%	4.30%	4.80%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	f Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory			
20b 21 22	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No	Mandatory	Mandatory	Mandatory
20b 21 22	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
20b 21 22 23	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20b 21 22 23 24	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Non-convertible N/A			
20b 21 22 23 24 25	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20b 21 22 23 24 25 26	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertion If convertible, specify instrument type	No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, partial conversion or partial conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insure of instrument it convertible into If convertible, specify insure of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If write-down, write-down trigger(s) If write-down, features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

		Instrument 112	Instrument 113	Instrument 114	Instrument 115
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8870	NSV 8869	NSV 8868	NSV 8867
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules Post-transitional CRR II rules	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€2 million	€1 million	€10 million
9 9a	Nominal amount of instrument Issue price	€10 million 100%	€2 million 100%	€1 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/16/2015	09/16/2015	09/16/2015	09/16/2015
12 13	Perpetual or dated Original maturity date	Dated 09/16/2025	Dated 09/16/2030	Dated 09/16/2030	Dated 09/16/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.72%	3.105%	3.105%	3.105%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 116	Instrument 117	Instrument 118	Instrument 119
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	NSV 8871	NSV 8872	NSV 8873	NSV 8874
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Germaniaw	Germaniaw	Germaniaw	Germaniaw
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€10 million	€2 million	€5 million
9 9a	Nominal amount of instrument Issue price	€2 million 100%	€10 million 100%	€2 million 100%	€5 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/17/2015	09/18/2015	09/17/2015	09/23/2015
12 13	Perpetual or dated Original maturity date	Dated 09/17/2030	Dated 09/30/2030	Dated 09/17/2025	Dated 09/23/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
18	Coupon rate and any related index	3.08%	3.10%	3-month Euribor + 175 bps	3.205%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion If convertible, specify instrument type				
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
	If temporary write-down, description				
34	of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 120	Instrument 121	Instrument 122	Instrument 123
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8875	NSV 8876	NSV 8877	NSV 8879
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million	€5 million
9	Nominal amount of instrument	€2 million	€3 million	€2 million	€5 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/23/2015	09/30/2015	09/23/2015	10/09/2015
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	09/23/2030	09/30/2025	09/23/2025	10/09/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	3.20%	3-month Euribor + 160 bps	2.65%	3.30%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory
	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory			
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory
20b 21 22	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
20b 21 22 23	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20b 21 22 23 24	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Non-convertible N/A			
20b 21 22 23	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20b 21 22 23 24 25	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, partial If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20b 21 22 23 24 25 26 27 28 29 30 31 32	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, features If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

		Instrument 124	Instrument 125	Instrument 126	Instrument 127
1	Issuer	DZ BANK	DZ BANK	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8880	NSV 8881	WGZ624	WGZ7WN
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€57 million	€19 million
9	Nominal amount of instrument	€1 million	€5 million	€72 million	€95 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
30	Redemption price	100 76	100 76	100 76	100 /6
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/13/2015	10/13/2015	12/02/2009	12/19/2014
12	Perpetual or dated Original maturity date	Dated 10/13/2027	Dated 10/13/2025	Dated 12/02/2024	Dated 12/20/2021
	Issuer call subject to prior supervisory				-
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.08%	2.89%	6.50%	2.30%
19	Existence of a dividend stopper	No	No	No	No
19		No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument it provertible, specify instrument it convertible write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type convertible, with the convertible into If convertible, specify instrument type convertible, specify instrument it convertible write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A

		Instrument 128	Instrument 129	Instrument 130	Instrument 131
1	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAWGZ	0CAMC9	0CMCXF	0CAMB3
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€23 million	€3 million	€0 million	⊗ million
9 9a	Nominal amount of instrument	€128 million	€3 million	€5 million	€10 million 100%
9b	Issue price Redemption price	100%	100%	100% 100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/03/2014	03/25/2010	02/18/2009	09/28/2009
12	Perpetual or dated	Dated 12/03/2021	Dated 03/25/2025	Dated 02/18/2021	Dated 09/28/2022
	Original maturity date Issuer call subject to prior supervisory				
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.00%	5.70%	7.07%	6.35%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms or timing)	f Mandatory	Mandatory	Mandatory	Mandatory
				Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms or amount)	f Mandatory	Mandatory		
20b 21	discretionary or mandatory (in terms of		Mandatory	No	No
	discretionary or mandatory (in terms or amount) Existence of step up or other incentive				
	discretionary or mandatory (in terms or amount) Existence of step up or other incentive				
21	discretionary or mandatory (in terms o amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
21 22 23	discretionary or mandatory (in terms o amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible
21 22 23 24 25 26	discretionary or mandatory (in terms or amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Cumulative Convertible Mandatory or optional conversion Full 110,0	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
21 22 23 24 25	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative Convertible Mandatory or optional conversion Full	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A N/A	No Cumulative Non-convertible N/A N/A
21 22 23 24 25 26	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Convertible Mandatory or optional conversion Full 110,0	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
22 23 24 25 26	discretionary or mandatory (in terms o amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional	No Cumulative Non-convertible N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
21 22 23 24 25 26 27 28	discretionary or mandatory (in terms or amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1	No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1 DZ BANK	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1 DZ BANK No	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertis into Write-down features If write-down, write-down trigger(s)	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1 DZ BANK No N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1 DZ BANK No N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1 DZ BANK No N/A N/A N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Convertible Mandatory or optional conversion Full 110,0 Optional Common Equity Tier 1 DZ BANK No N/A N/A N/A N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A

		Instrument 132	Instrument 133	Instrument 134	Instrument 135
1	Issuer	Former WGZ BANK as legal predecessor of DZ BANK AG	Former WGZ BANK as legal predecessor of DZ BANK AG	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	OCAMCM	OCAMBW	SSD 13097	SSD 13101
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€2 million	 ⊗ million
9	Nominal amount of instrument	€10 million	€2 million	€3 million	€ million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/01/2009	09/08/2009	12/05/2019	12/10/2019
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	12/01/2022	09/08/2023	12/05/2024	12/10/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.00%	6.30%	0.43%	0.99%
4.0					
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mondatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mo Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mo Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If onvertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertinto	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 136	Instrument 137	Instrument 138	Instrument 139
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 13115	SSD 13103	SSD 13096	SSD 13109
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	- Cerman law	- Cerman law	Cerniar ion	- Cermanian
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	 ⊗ million	€4 million
9 9a	Nominal amount of instrument Issue price	€2 million 100%	€1 million 100%	€3 million 100%	€4 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	12/17/2019	12/10/2019	12/05/2019	12/16/2019
12 13	Perpetual or dated Original maturity date	Dated 12/17/2029	Dated 12/10/2029	Dated 12/05/2029	Dated 12/17/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.04%	0.98%	1.00%	0.98%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A			
	conversion If convertible, specify instrument type		N/A	N/A	N/A
28	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29 30	instrument it converts into Write-down features	N/A No	N/A	N/A	N/A
30	If write-down, write-down trigger(s)	N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No

		Instrument 140	Instrument 141	Instrument 142	Instrument 143
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13099	SSD 13102	SSD 13100	SSD 13121
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€1 million	€1 million
9	Nominal amount of instrument	€2 million	€1 million	€1 million	€1 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/09/2019	12/10/2019	12/10/2019	01/02/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	12/09/2024	12/10/2024	12/10/2029	01/02/2030
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.43%	0.425%	0.99%	1.04%
10					
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory	Mandatory Mandatory	Mandatory Mandatory	Mandatory No
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertible with the convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, was precised in the convertible of instrument it convertible. If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 144	Instrument 145	Instrument 146	Instrument 147
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DDA0V1	DDA0V2	DDA0XL	SSD 9253
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€18 million	€5 million	€25 million	€15 million
9	Nominal amount of instrument	€18 million	€5 million	€25 million	€15 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	02/18/2020	02/18/2020	03/05/2020	07/17/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	02/18/2027	02/18/2032	03/05/2032	07/17/2035
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.50%	1.00%	0.78%	1.78%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
	timing)				
20b	timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of		Mandatory	Mandatory	Mandatory
20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive				
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No	No	No	No
20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible
20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Cumulative Non-convertible N/A			
20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Non-convertible N/A N/A			
20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20b 21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible with the convertible of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible with the work of instrument it convertible. If write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/

		Instrument 148	Instrument 149	Instrument 150	Instrument 151
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	SSD 9254	SSD 9256	SSD 9257	SSD 13366
	placement)				
3	Governing law(s) of the instrument	German law	German law	German law	German law
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€50 million	€25 million	€5 million
9 9a	Nominal amount of instrument Issue price	€3 million 100%	€50 million 100%	€25 million 100%	€5 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/17/2020	07/23/2020	07/23/2020	09/14/2020
12 13	Perpetual or dated Original maturity date	Dated 07/17/2035	Dated 07/23/2040	Dated 07/23/2040	Dated 09/16/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.78%	1.86%	1.86%	1.13%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type	N/A	N/A	N/A	N/A
29	convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	No No	N/A No	N/A No	N/A No
31		N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No	No

		Instrument 152	Instrument 153	Instrument 154	Instrument 155
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13368	SSD 13369	SSD 13374	DFK0B1
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€217 million
9 9a	Nominal amount of instrument	€1 million 100%	€1 million 100%	€1 million 100%	€217 million 100%
9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/17/2020	09/17/2020	09/23/2020	07/22/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date Issuer call subject to prior supervisory	09/17/2030	09/17/2030	09/23/2030	07/22/2027
14	approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.14%	1.14%	1.13%	1.259%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	discretionary or mandatory (in terms of		Mandatory	Mandatory Mandatory	Mandatory Mandatory
	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20b 21	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory	Mandatory	Mandatory	Mandatory
20b	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory
20b 21 22	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
20b 21 22 23	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible
20b 21 22 23 24	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20b 21 22 23 24 25 26	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, partial If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, features If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible NVA
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 156	Instrument 157	Instrument 158	Instrument 159
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0B2	DFK0B3	DFK0EG	DFK0CN
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€356 million	€422 million	€11 million	€100 million
9	Nominal amount of instrument	€356 million	€422 million	€11 million	€100 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/22/2020	07/22/2020	09/24/2020	07/22/2020
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/22/2030	07/22/2030	09/24/2030	07/22/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed
18	Coupon rate and any related index	1.576%	3-month Euribor + 180 bps	3-month Euribor + 133 bps	1.58%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Fully discretionary, partially discretionary or mandatory (in terms of		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No	Mandatory Mandatory	Mandatory No	Mandatory No
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mo Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 160	Instrument 161	Instrument 162	Instrument 163
1	Issuer	DZ BANK	DZ BANK	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0EA	DFK0EF	3046125011	3046403011
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€19 million	€200 million	€2 million	€ million
9	Nominal amount of instrument	€20 million	€200 million	€5 million	€10 million
9a 9b	Issue price Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/16/2020	09/23/2020	01/27/2015	03/23/2015
12 13	Perpetual or dated Original maturity date	Dated 09/16/2025	Dated 09/23/2030	Dated 01/27/2022	Dated 03/23/2022
14	Issuer call subject to prior supervisory	Ves	Ves	Ves	Ves
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.565%	1.026%	2.55%	2.32%
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
_	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tully or partial If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument type convertible, with the convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible into If convertible, specify insurant type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, with the convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A

		Instrument 164	Instrument 165	Instrument 166	Instrument 167
1	Issuer	Instrument 164 DVB Bank	Instrument 165 DVB Bank	Instrument 166 DVB Bank	Instrument 167 DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private	3046123019	3051090018	3046372019	3046124015
3	Governing law(s) of the instrument	German law	German law	German law	German law
		German law	German law	German law	Germaniaw
4	Regulatory treatment Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€2 million	③ million
9 9a	Nominal amount of instrument Issue price	€10 million 100%	€2 million 100%	€5 million 100%	€10 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/2015	03/24/2015	03/23/2015	01/27/2015
12 13	Perpetual or dated Original maturity date	Dated 01/27/2022	Dated 03/24/2022	Dated 03/23/2022	Dated 01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.56%	2.30%	2.38%	2.56%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially				
	discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	discretionary or mandatory (in terms of		Mandatory	Mandatory	Mandatory
22	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
22	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible
22 23 24	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible	No Cumulative Non-convertible
22 23 24	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible
22 23 24 25 26	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A
22 23 24 25 26	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Non-convertible N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A
22 23 24 25 26 27 28	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it convertible instrument it converts into	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into Write-down features	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
222 233 224 225 226 227 228 229 30	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
22 23 24 25 26 27 28 29 30	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If write-down features If write-down, write-down trigger(s)	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
22 23 24 25 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If write-down, description of write-up mechanism	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
22 23 24 25 26 27 28 29 30 31 32 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A NO N/A N/A NO N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A

		Instrument 168	Instrument 169	Instrument 170	Instrument 171
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045961010	3046397011	3046371012	3046122012
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
7	solo & (sub-)consolidated level Instrument type (types to be specified	Solo and consolidated Subordinated capital	Solo and consolidated Subordinated capital	Solo and consolidated Subordinated capital	Solo and consolidated Subordinated capital
8	by each jurisdiction) Amount recognised in regulatory capital (currency in million, as of most	€10 million	€27 million	€2 million	€2 million
_	recent reporting date)	****	era III	er 111	er 1111
9 9a	Nominal amount of instrument Issue price	€100 million 100%	€50 million 100%	€5 million 100%	€5 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	01/09/2015	03/27/2015	03/23/2015	01/27/2015
12	Perpetual or dated Original maturity date	Dated 01/11/2021	Dated 03/27/2023	Dated 03/23/2022	Dated 01/27/2022
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
_					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.00%	2.00%	2.38%	2.56%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms or timing)	f Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms or amount)	f Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative			
23	Convertible or non-convertible		Cumulative	Cumulative	Cumulative
24		Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
25	If convertible, conversion trigger(s)	Non-convertible N/A	N/A	N/A	Cumulative Non-convertible N/A
	If convertible, conversion trigger(s) If convertible, fully or partial				
26		N/A N/A	N/A N/A	N/A N/A N/A	N/A N/A
	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	N/A N/A N/A	N/A N/A	N/A N/A N/A	N/A N/A N/A
26	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A N/A	N/A N/A
26 27	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
26 27 28	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
26 27 28 29	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A
26 27 28 29 30	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A N/A NO	N/A N/A N/A N/A N/A N/A N/A N/A NO	N/A N/A N/A N/A N/A N/A N/A N/A NO	N/A N/A N/A N/A N/A N/A N/A N/A N/A NO
26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or	N/A	N/A	N/A	N/A
26 27 28 29 30 31 32 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description	N/A N/A N/A N/A N/A N/A N/A NO N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A
26 27 28 29 30 31 32 33	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A N/A

		Instrument 172	Instrument 173	Instrument 174	Instrument 175
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3051089010	3046126018	3046120010	3046121016
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	⊗ million	€1 million	€1 million
9 9a	Nominal amount of instrument Issue price	€1.5 million 100%	€10 million 100%	€2 million 100%	€2 million 100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2015	01/27/2015	01/27/2015	01/27/2015
12 13	Perpetual or dated Original maturity date	Dated 03/24/2022	Dated 01/27/2022	Dated 01/27/2022	Dated 01/27/2022
14	Issuer call subject to prior supervisory	Ves	Ves	Ves	Yes
15	approval Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%	2.55%	2.45%	2.45%
_					
19	Existence of a dividend stopper	No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)		No Mandatory	No Mandatory	No Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory			
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative	Mandatory Mandatory No Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible	Mandatory Mandatory No Cumulative Non-convertible
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mo Cumulative Non-convertible N/A N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, up or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A	Mandatory No Cumulative Non-convertible N/A N/A N/A N/A	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible, specify instrument it convertible with the convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If convertible into If convertible specify instrument type convertible into If write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A	Mandatory No Cumulative Non-convertible N/A

		Instrument 176	Instrument 177	Instrument 178
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3051091014	3046118015	3046116012
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€0 million
9	Nominal amount of instrument	€3 million 100%	€5 million 100%	€1 million 100%
9a 9b	Issue price Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2015	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Issuer call subject to prior supervisory	03/24/2022	01/27/2022	01/27/2022
14	approval	Yes	Yes	Yes
15	datas and radamentian amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%	2.56%	2.56%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
	cining)			-
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative
21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No	No	No
21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative
21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible	No Cumulative Non-convertible
21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	No Cumulative Non-convertible N/A N/A	No Cumulative Non-convertible N/A N/A	No Cumulative Non-convertible N/A N/A
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type	No Cumulative Non-convertible N/A N/A	No Cumulative Non-convertible N/A N/A N/A	No Cumulative Non-convertible NI/A NI/A NI/A
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, into	No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	No Cumulative Non-convertible N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If wite-down features If write-down, write-down trigger(s)	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible into If convertible into If convertible into If write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, mandatory or optional convertible into If convertible into If convertible, specify instrument type convertible into Write-down features If write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A	No Cumulative Non-convertible N/A
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, pacify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A NO N/A N/A NO N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/A N/A NO N/A	No Cumulative Non-convertible N/A N/A N/A N/A N/A N/A N/A N/